

POWER METAL RESOURCES PLC
Proxy Form

As a result of the current crisis of COVID-19 and the UK Government's restrictions, the Company's AGM will be run as a closed meeting. Shareholders should therefore not attend the meeting in person and instead are strongly encouraged to submit their proxy vote, appointing the Chairman of the meeting as their proxy to ensure that their votes are registered. This can be done by completing their form of proxy in accordance with the instructions set out below, which must be received before the proxy voting deadline of 11.00 a.m. on 26th March 2021. Shareholders will not be permitted to attend the AGM in person and will be refused entry. The Company will continue to monitor the situation and issue updates if and when necessary on the Company's website.

I/We, _____ (insert full name in BLOCK CAPITALS)

of _____ (insert address in BLOCK CAPITALS)

_____ POSTCODE _____

being (a) holder(s) of ordinary shares in Power Metal Resources plc appoint the Chairman of the meeting as my/our proxy to vote for me/us and on my/our behalf at the Annual General Meeting of the Company to be held at Abbey House, 282 Farnborough Road, Farnborough, Hampshire, GU14 7NA at 11.00 a.m. on Tuesday 30th March 2021 and at any adjournment of that meeting. Unless specified in the box below I/We request the Chairman vote all of my/our shares on the resolutions as indicated below.

Proxy - Chairman	Number of Shares:
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ORDINARY RESOLUTIONS	For	Against	Withheld
1. To receive the report and accounts for the year ended 30 September, 2020			
2. To re-appoint Scott Richardson Brown as a director			
3. To re-appoint Paul Johnson as a director			
4. To re-appoint the auditors and authorise the directors to determine their fees			
5. To authorise the directors to allot relevant securities			
SPECIAL RESOLUTIONS			
6. To dis-apply pre-emption rights			
7. To resolve that the Company be and is unconditionally authorised to make market purchases			

Please tick here if the proxy appointment is one of multiple appointments being made and state in the box above the number of shares to which this proxy relates. Also, see note 7 below.

SIGNATURE _____ **DATE** _____

NOTES:

1. A proxy need not be a member of the Company. Shareholders are strongly encouraged to appoint the chairman of the Meeting as their proxy, any other person appointed as a proxy will not be permitted to attend the Meeting and will not be able to cast votes on your behalf
2. Please indicate with an 'X' in the appropriate boxes above how you wish your votes to be cast. Unless otherwise instructed the proxy may vote or abstain from voting as they think fit. The 'vote withheld' option is provided so that you may abstain on any particular resolution: this is not a vote in law and will not be counted in the calculation of the proportion of votes 'for' and 'against' a resolution.
3. To be effective this proxy form must be deposited with Share Registrars not less than 48 hours (excluding non-working days) before the time fixed for the meeting. It can be sent via post, email or fax. Further details can be found in the Notice of Meeting. The proxy form must be signed by the member or the member's attorney duly authorised in writing or, if the member is a corporation, it must be either under its common seal or signed on its behalf by an attorney or officer duly authorised whose capacity should be stated.

4. In the case of joint members, the vote of the senior joint member who signs a proxy form will be accepted to the exclusion of others, seniority being determined by the order of names in the register.
5. To appoint additional proxies, this form may be photocopied or additional copies obtained from the registrars. On each form, please indicate in the box next to the proxy holder's name the number of shares in relation to which they are authorised to act and ensure that each form bears an original signature. If you wish to terminate the proxy appointment you will need to inform the Company by sending a signed hard copy notice clearly stating your intention to revoke your proxy appointment. Your revocation notice must be received no later than 48 hours (excluding non-working days) before the meeting.
6. Any alteration made to this proxy form should be initialled.
7. As at 5.00 pm on the day immediately prior to the date of posting of this notice of meeting, the Company's issued share capital comprised 1,119,032,730 ordinary shares of 0.1p each. Each ordinary share carries the right to one vote at a general meeting of the Company and, therefore, the total number of voting rights in the Company at that time was 1,119,032,730