

**PROXY VOTES RECEIVED FOR THE GENERAL MEETING OF  
POWER METAL RESOURCES PLC  
HELD ON 30 MARCH, 2021 AT 11:00 AM.**

**ORDINARY RESOLUTIONS**

1. To receive the report and accounts for the year ended 30 September 2020.

<b>Votes for</b>	<b>%</b>	<b>Votes against</b>	<b>%</b>	<b>Votes withheld</b>
<b>159,225,228</b>	99.83	0	0	<b>267,894</b>

2. To re-appoint Scott Richardson Brown as a director of the Company.

<b>Votes for</b>	<b>%</b>	<b>Votes against</b>	<b>%</b>	<b>Votes withheld</b>
<b>159,106,442</b>	99.75	<b>3,153</b>	0.002	<b>383,527</b>

3. To re-appoint Paul Johnson as a director of the Company.

<b>Votes for</b>	<b>%</b>	<b>Votes against</b>	<b>%</b>	<b>Votes withheld</b>
<b>159,374,336</b>	99.92	<b>3,153</b>	0.002	<b>115,633</b>

4. To re-appoint PKF Littlejohn LLP as auditors to the Company to hold office until the conclusion of the next general meeting at which accounts are laid before the members and to authorise the directors to determine their remuneration.

<b>Votes for</b>	<b>%</b>	<b>Votes against</b>	<b>%</b>	<b>Votes withheld</b>
<b>159,203,727</b>	99.81	0	0	<b>289,395</b>

5. THAT the directors of the Company be generally and unconditionally authorised, under and in accordance with Section 551 of the Companies Act 2006 ("the Act"), to exercise all the powers of the Company to allot shares in the Company or grant rights to subscribe for or convert any security into shares in the Company ("equity securities") up to an aggregate nominal amount of £500,000 provided that this authority shall expire (unless previously renewed, varied or revoked by the Company in general meeting) on the earlier of 15 months from the passing of this resolution or the conclusion of the Company's next AGM save that the Company may before such expiry make an offer or agreement which would or might require relevant securities to be allotted after such expiry and the directors of the Company may allot relevant securities under such offer or agreement as if the authority conferred by

this resolution had not expired and provided further that this authority shall be in substitution for, and to the exclusion of, any existing authority conferred upon the directors.

<b>Votes for</b>	<b>%</b>	<b>Votes against</b>	<b>%</b>	<b>Votes withheld</b>
<b>158,953,993</b>	99.66	<b>271,235</b>	0.17	<b>267,894</b>

#### **SPECIAL RESOLUTIONS**

6. THAT, subject to and conditional upon the passing of Resolution 5 above, the directors of the Company be empowered under section 570 of the Act to allot equity securities (within the meaning of Section 560 of the Act) up to an aggregate nominal amount of £500,000 for cash pursuant to the authority conferred under Section 551 of the Act by Resolution 5 above as if section 561 of the Act did not apply to any such allotments. Such power shall expire on the earlier of 15 months from the passing of this resolution or the conclusion of the Company's next AGM provided that the Company may before such expiry make offers or agreements which would or might require equity securities to be allotted after such expiry and the directors of the Company may allot equity securities under such offers or agreements as if the power conferred by this resolution had not expired and provided further that this authority shall be in substitution for, and to the exclusion of, any existing authority conferred on the directors.

<b>Votes for</b>	<b>%</b>	<b>Votes against</b>	<b>%</b>	<b>Votes withheld</b>
<b>156,795,941</b>	98.30	<b>791,936</b>	0.49	<b>1,905,245</b>

7. THAT the Company be and is generally and unconditionally authorised to make market purchases (within the meaning of Section 693(4) of the Companies Act 2006) of its ordinary shares of 0.1 pence each provided that in doing so it:
- (a) purchases no more than in aggregate 100,000,000 ordinary shares;
  - (b) pays not less than 2.5 pence (excluding expenses) per ordinary share; and
  - (c) pays a price not more than 5.0 pence (excluding expenses) per ordinary share.

This authority shall expire on the earlier of 15 months from the passing of this resolution or the conclusion of the Company's next AGM, but the Company may, if it agrees to purchase ordinary shares under this authority before it expires, complete the purchase wholly or partly after this authority expires.

<b>Votes for</b>	<b>%</b>	<b>Votes against</b>	<b>%</b>	<b>Votes withheld</b>
<b>159,160,463</b>	99.79	<b>64,765</b>	0.040	<b>267,894</b>

As at 30 March 2021, there were 1,137,877,930 ordinary shares in issue. Shareholders are entitled to one vote per share. Votes withheld are not votes in law and so have not been included in the calculation of the proportion of votes for and against a resolution.