

A New Era in Mining Finance



**A token-backed, blockchain-powered
platform transforming mining investment**

Diversified | Liquid | Transparent | Decentralized

P O W E R
M E T A L R E S O U R C E S

powermetalresources.com

AIM: POW

OTCQB: POWMF

Disclaimer

These presentation materials (the “Presentation Materials”) are being distributed in the UK only to persons having professional experience in matters relating to investments and who are investment professionals as specified in Article 19(5) of the Financial Services and Markets Act 2000 (Financial Promotion) Order 2005 (the “Financial Promotion Order”), or high net worth companies, unincorporated associations etc. as specified in Article 49(2) of the Financial Promotion Order, and in each case who are qualified investors within the meaning of section 86(1)(a) of the Financial Services and Markets Act 2000, or to other persons who may lawfully receive the Presentation Materials. Any investment to which this document relates is available to (and any investment activity to which it relates will be engaged with) only those persons described above. Persons who do not fall within this category of investor should not take any action upon this document but should return it immediately to Power Metal Resources Ltd, 3-7 Temple Avenue, 201 Temple Chambers, London EC4Y 0DT. It is a condition of your receiving this document that you fall within, and you warrant to Power Metal Resources Ltd (“POW” or “the Company”) that you fall within, the category of person described above. The Presentation Materials do not constitute or form any part of any offer or invitation to sell or issue or purchase or subscribe for any shares in the Company nor shall they or any part of them, or the fact of their distribution, form the basis of, or be relied on in connection with, any contract with the Company relating to any securities. The Presentation Materials are not intended to be distributed or passed on, directly or indirectly, or to any other class of persons. They are being supplied to you solely for your information and may not be reproduced, forwarded to any other person or published, in whole or in part, for any other purpose. The Presentation Materials do not purport to contain all information that a prospective investor may require and are subject to updating, revision and amendment. In furnishing the Presentation Materials, the Company does not undertake or agree to any obligation to provide access to any additional information or to update such Presentation Materials or to correct any inaccuracies in, or omissions from, the Presentation Materials which may become apparent. The information and opinions contained in the Presentation Materials are provided as at the date of the presentation and are subject to change without notice. No reliance may be placed for any purpose whatsoever on the information contained in this document or on its completeness. Any reliance on this communication could potentially expose you to a significant risk of losing all of the property invested by you or the incurring by you of additional liability. No representation or warranty, express or implied, is given by the Company, its Directors or employees, or their professional advisers as to the accuracy, fairness, sufficiency or completeness of the information, opinions or beliefs contained in this document. Save in the case of fraud, no liability is accepted for any loss, cost or damage suffered or incurred as a result of the reliance on such information, opinions or beliefs. The Presentation Materials have been prepared by and are the sole responsibility of the Directors and the Company. If you are in any doubt about the investment to which these Presentation Materials relate, you should consult a person authorised by the Financial Conduct Authority who specialises in advising on securities of the kind described in this document. The Presentation Materials are confidential and are being supplied to you for your own information. They may not (directly or indirectly) be reproduced, further distributed to any person or published, in whole or in part, for any purpose whatsoever. Neither this document, nor any copy of it, may be taken or transmitted into the United States, Canada, Australia, Ireland, South Africa or Japan or into any jurisdiction where it would be unlawful to do so. Any failure to comply with this restriction may constitute a violation of relevant local securities laws. None of the Directors of the Company, nor of its advisers (or any of their directors, officers, employees, agents, affiliates or representatives or advisers or any other person connected to its advisers) makes any representation or warranty, express or implied, as to the accuracy or completeness of the information or opinions contained in this document. Nothing contained herein should be relied upon as a promise or representation as to the future. None of the Company, its advisers nor their respective members, directors, officers, employees, agents, affiliates or representatives or advisers nor any other person accepts any obligation or responsibility to advise any person of changes in the information set forth herein after the date hereof. Further, the contents of this presentation have been authorised by any of the Company’s advisers. To the fullest extent permitted by law, none of the Company nor its advisers (nor their respective members, directors, officers, employees, agents or representatives) nor any other person accepts any liability whatsoever for any errors, omissions or inaccuracies in such information or opinions or for any loss, cost or damage suffered or incurred howsoever arising, directly or indirectly, from any use of this document or its contents or otherwise in connection with the subject matter of this document or any transaction. Please remember that past performance may not be indicative of future results. Different types of investments involve varying degrees of risk, and there can be no assurance that the future performance of any specific investment or investment strategy made reference to directly or indirectly in this presentation, will be profitable

Transforming mining finance through tokenisation

Power Metal Resources PLC (AIM: POW, OTCQB: POWMF) is a London-listed natural resources exploration company and project incubator with a global project portfolio including energy, base and precious metal exploration in North America, Oman, Saudi Arabia, Australia and Africa.

Power Metal, with its proven track record of generating value through crystallisation, has entered into a partnership agreement to acquire up to 49 per cent of Minestarters, through a proposed investment of up to £3 million in cash. [RNS](#) →



About Minestarters

Minestarters is an institutional-grade, blockchain-enabled Decentralised Finance (DeFi) Tokenisation Platform, that offers compliant, liquid, and diversified investment into early-stage mining ventures.

By acquiring Minestarters tokens, investors obtain access to an institutionally curated portfolio of global exploration and development projects.

As these projects advance, the Minestarters platform captures and distributes their real-world value growth, providing benefit to investors and directing essential funding to a pipeline of highly prospective mining assets.

This provides global investors with direct, liquid exposure to an asset class that has traditionally been difficult for retail investors to access, and for institutions to access efficiently.

Power Metal, through Minestarters' early entry into this underserved mining segment, gains significant first-mover advantage in a sector where tokenised assets have grown 380% over three years, and is now in a position to reshape mining finance.



Driven by expertise and experience

The leadership team's complementary skill set positions Minestarters to evaluate promising mining projects while executing the regulatory, technological, and commercial strategies needed to bring these assets to investors on an institutional-grade blockchain platform.



Marcel Nally, Founder

Minestarters was founded and is chaired by Marcel Nally, a geologist with over 30 years' experience of mining and mineral exploration in worldwide jurisdictions. Marcel has a track record of taking projects from concept to near-billion-dollar valuations, giving Minestarters immediate credibility with both project partners and investors.



Ian Freeman, CEO

Ian Freeman, CEO of Minestarters, has a strong record of steering technology ventures from launch to commercial success whilst navigating complex, highly regulated environments.

Partner of choice

The mutually-beneficial partnership between Minestarters and Power Metal is highly advantageous for the growth of Minestarters platform, with Power Metal's proven track record of generating value through crystallisation, and a distinct synergy in the business models of both companies, forged around the shared idea of project incubation.

Together, Minestarters and Power Metal can accelerate the transition of mining finance into the blockchain era while maximising value capture across both portfolios.

Enhancing our existing business model through the inclusion of an exciting Web3 fintech-enabled mining innovator

“With first-mover advantage in a US\$200+ billion annual market, this partnership has the potential to scale rapidly and reshape the sector. We are confident that this investment will provide greater opportunities for existing shareholders and potential token-holders to share in our crystallisation success, whilst giving us exposure to a more extensive pipeline of prospective assets.

Energy-transition metals are in high demand and investors are actively seeking credible, ESG-aligned projects with clear development pathways, yet early-stage projects continue to struggle to raise risk capital, creating a roadblock for the supply of the materials essential to decarbonisation efforts.

Minestarters addresses these problems with a forward-thinking, innovative approach, harnessing blockchain technology to pool global investors into a single, compliant vehicle that funds and delivers upside from multiple exploration and development assets, identified by well-renowned industry experts. This extremely exciting partnership facilitates a progressive incubation process and positions Power Metal at the forefront of real-world-asset finance, adding several potential revenue streams and delivering new value for shareholders.

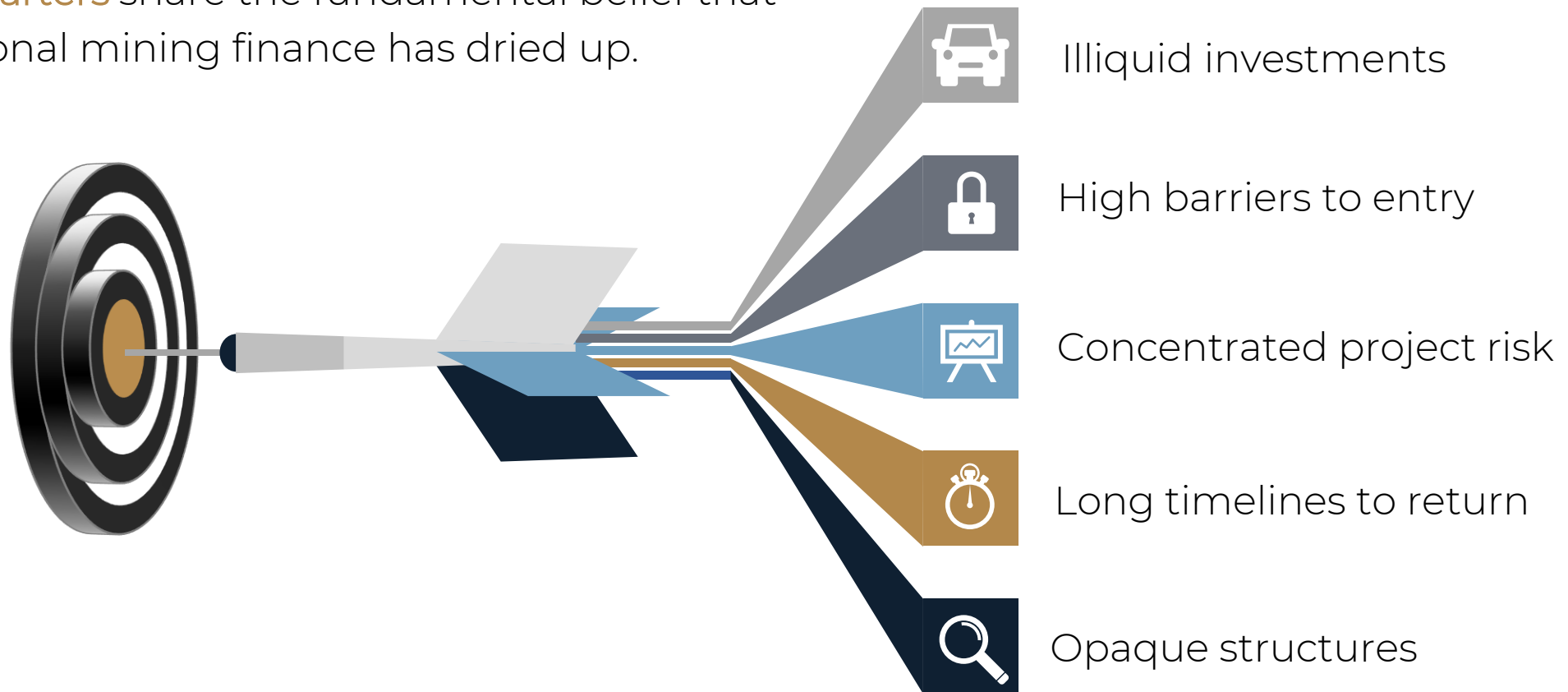
Our proven track record of crystallisation success and synergy with Minestarters' incubation approach will serve us well as we jointly progress this exciting new venture.”

Sean Wade, Chief Executive Officer of Power Metal Resources PLC



Traditional Mining Finance

The management teams of **Power Metal** and **Minestarters** share the fundamental belief that traditional mining finance has dried up.



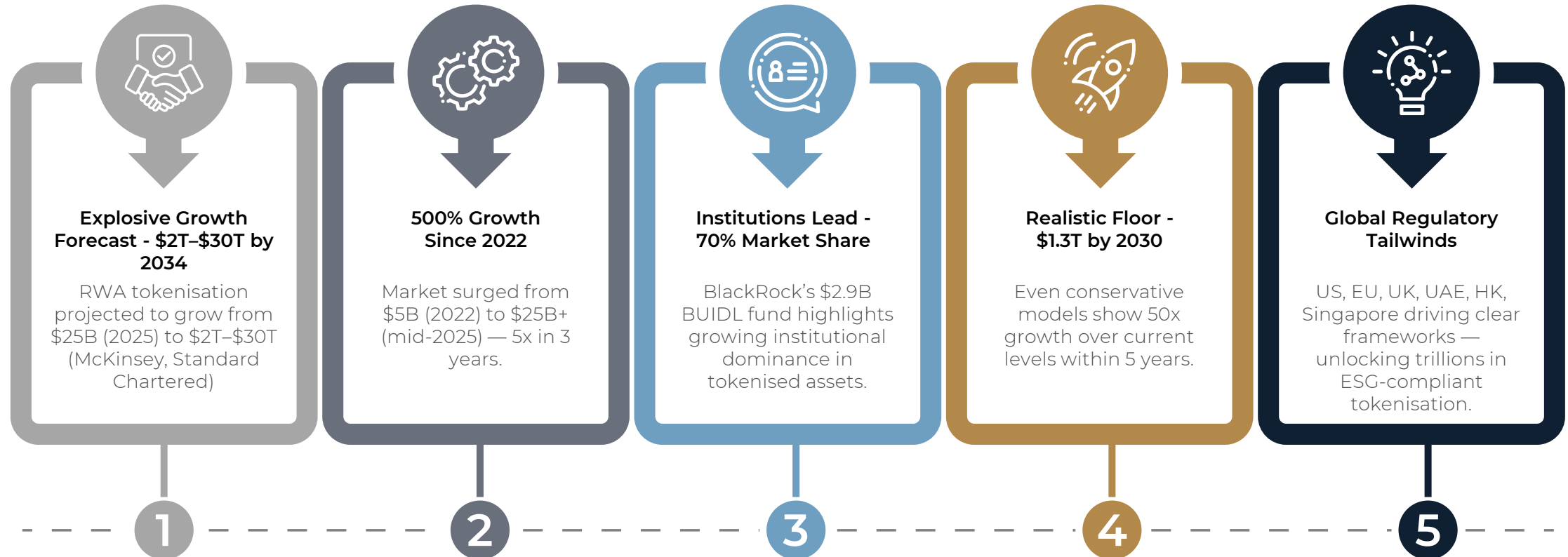
Web3 Mining Investment Platform



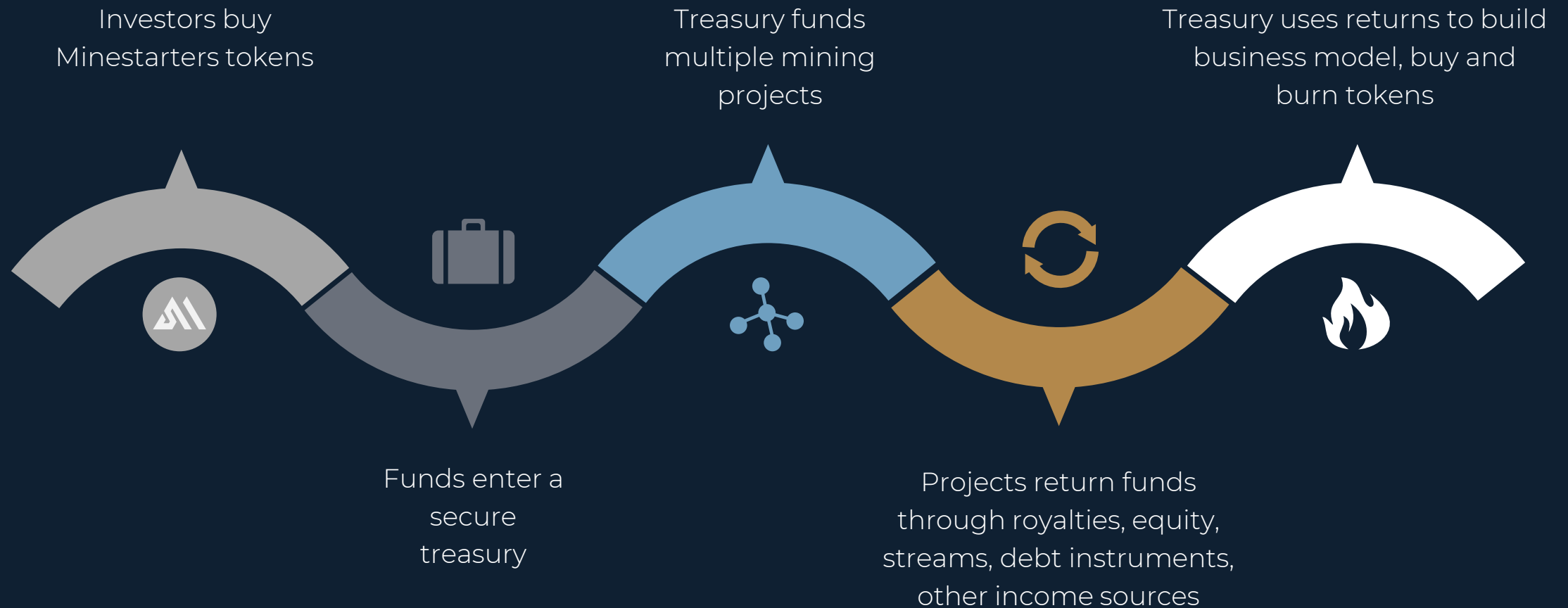
We believe that an **innovative approach** is required to reinvigorate investor interest in developing prospective exploration assets.

Minestarters spreads risk across a **curated portfolio** of early-stage mining projects, backed by **real-world assets**, and **fully liquid** on exchanges.

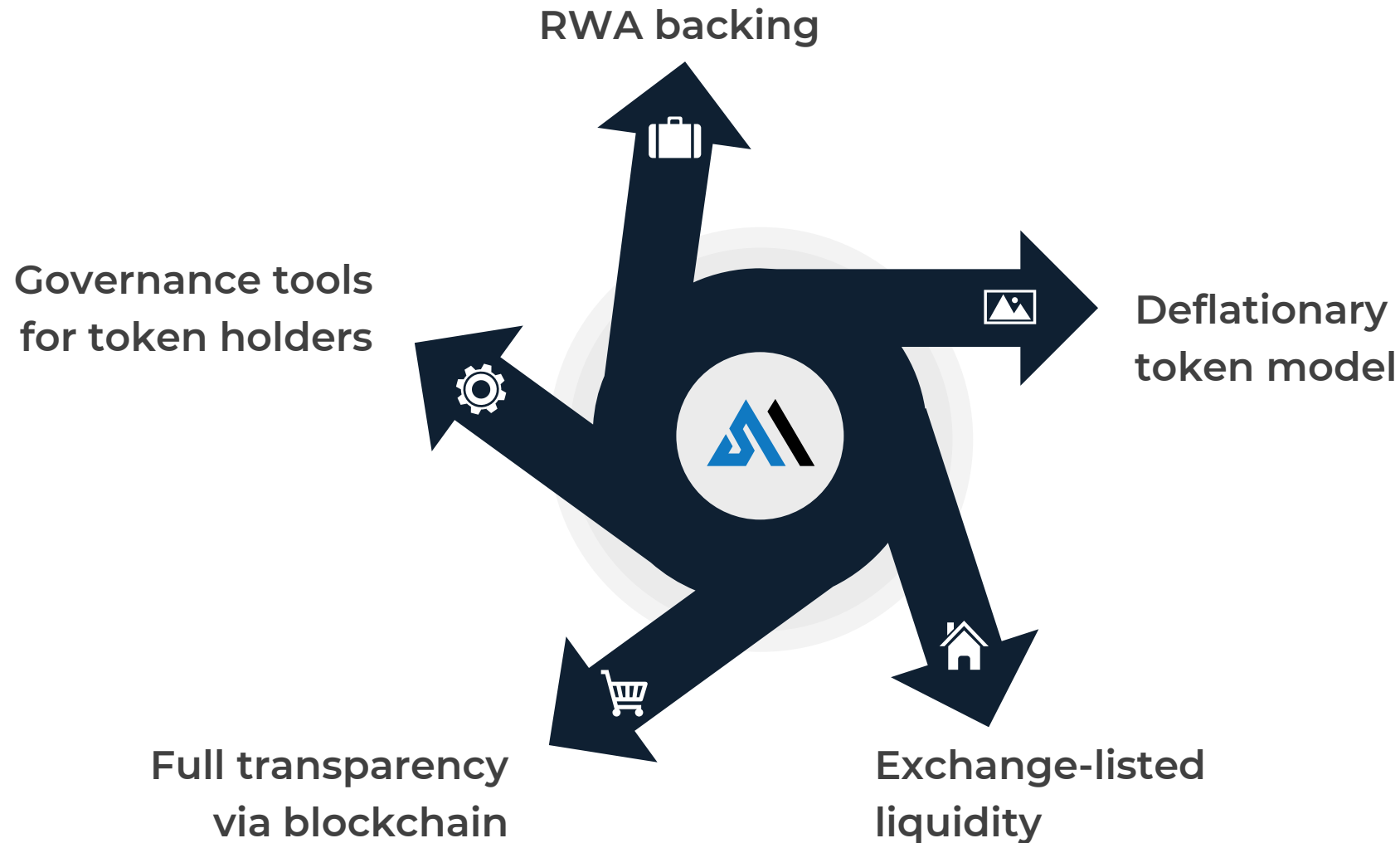
Market Context



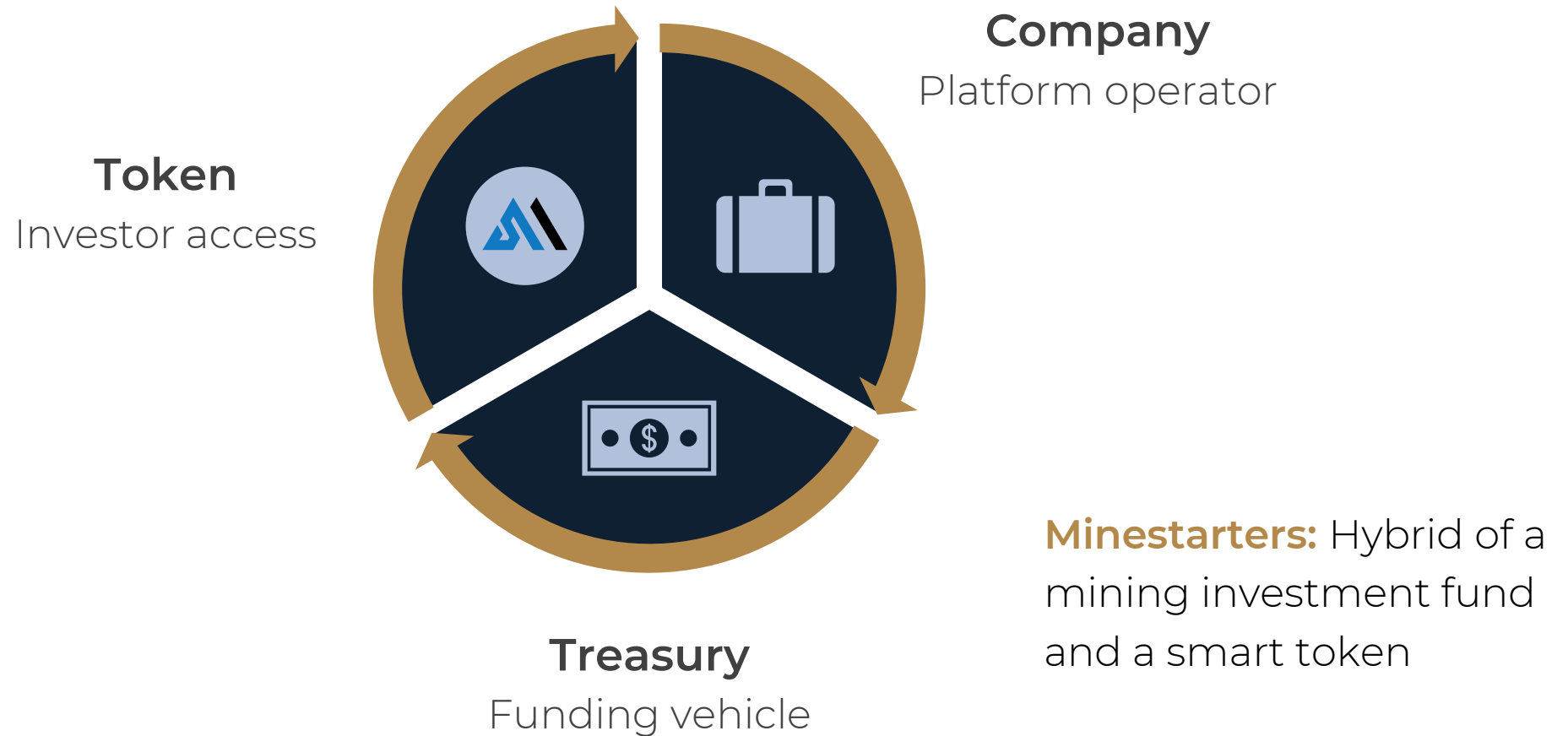
How It Works



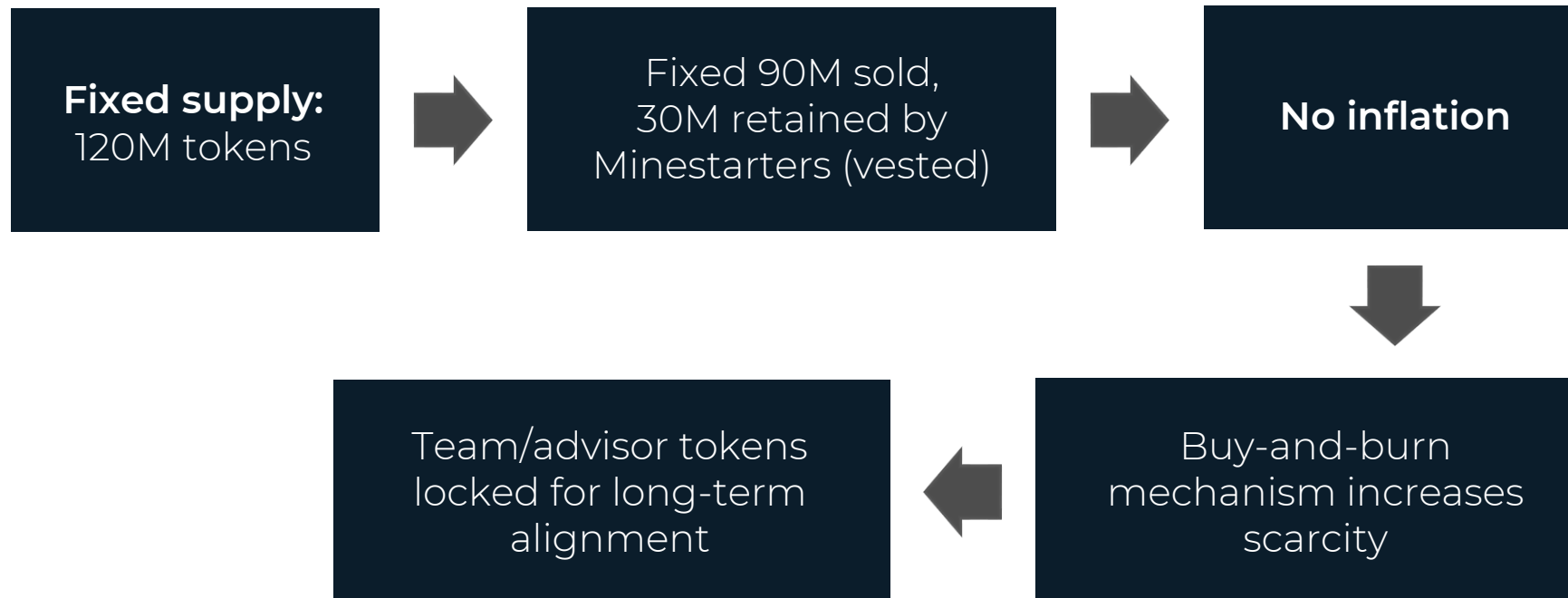
Why It's Revolutionary



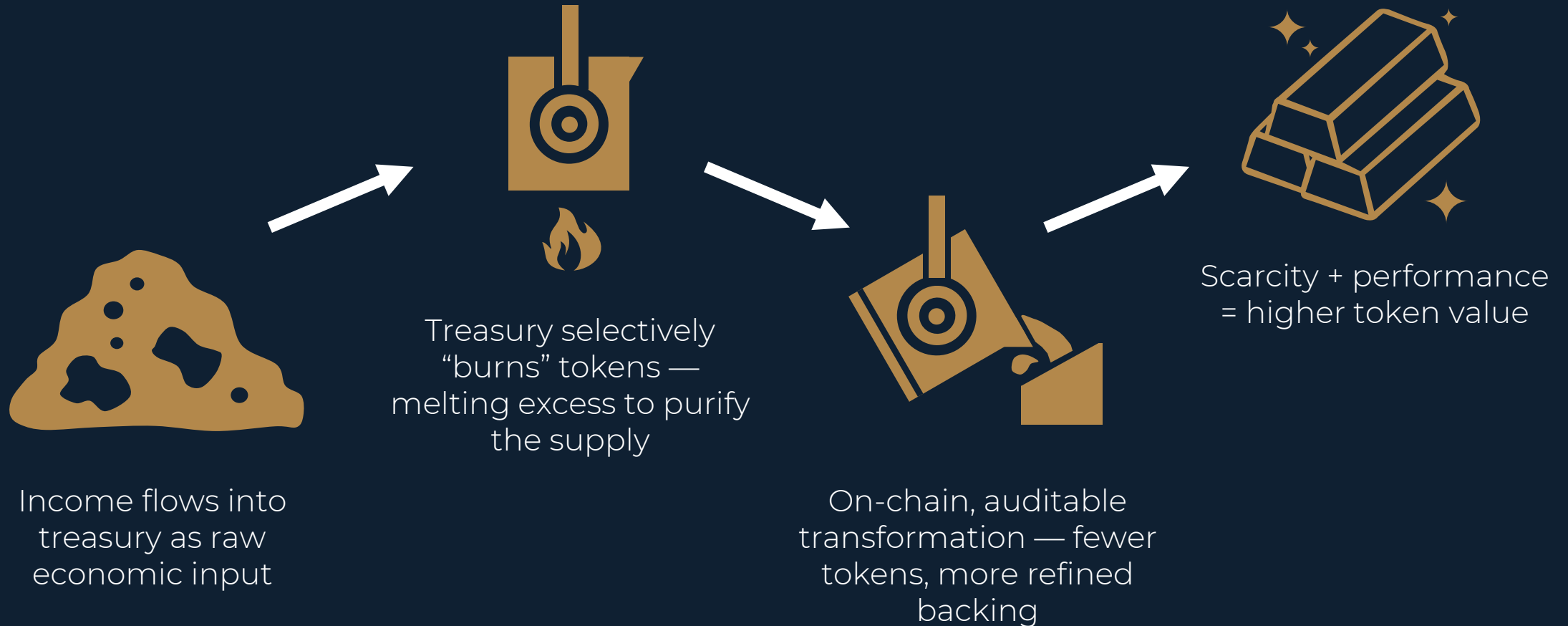
Our Ecosystem



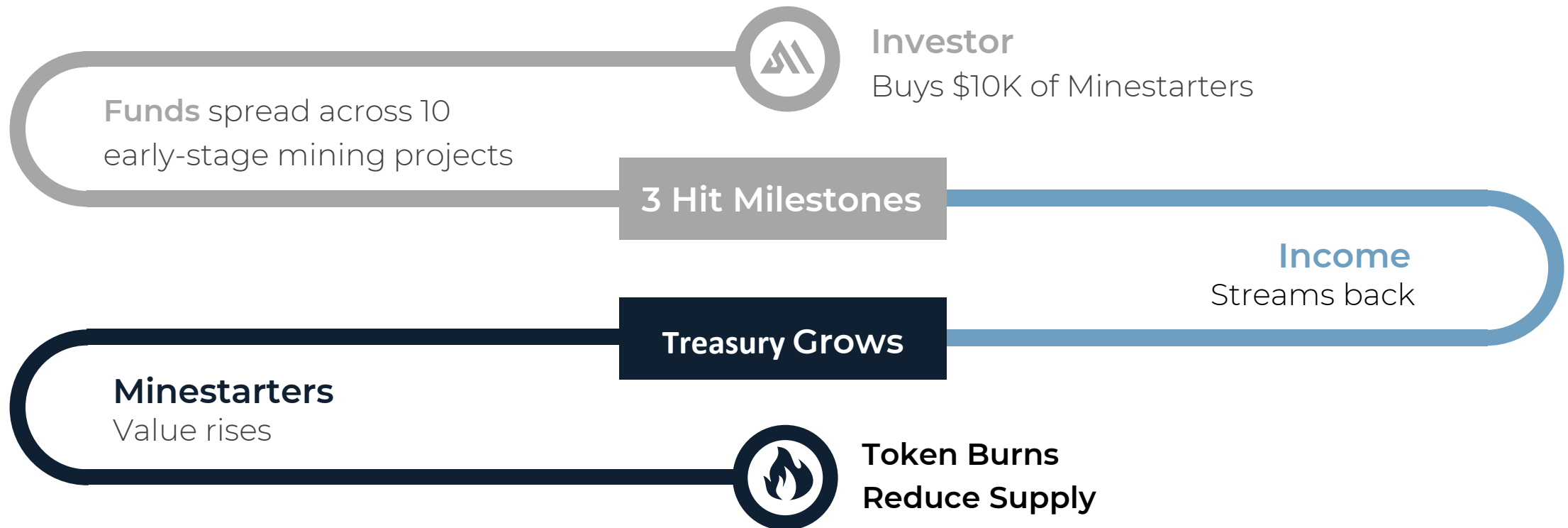
Tokenomics Explained Simply



Token Burn Mechanics



Simple Use Case



Token Holder Rewards

Staking Rewards from Project Revenues

Minestarters holders can stake tokens to earn rewards — funded by:

- Management fees
- Royalties or streaming returns
- Project onboarding income

Encourages long-term holding and aligns holders with project success.



Synthetic Yield (Non-Security Approach)

Token holders benefit via:

- Bonus unlocks
- Rights to exclusive raises
- NFTs linked to treasury performance

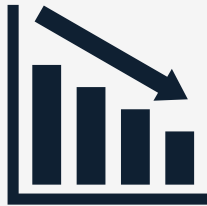
Mimics yield without direct payouts, reducing regulatory exposure.

Revenue-Triggered Buybacks

When revenue crosses thresholds, smart contracts trigger Minestarters buybacks from the market.

Supports token price and provides liquidity without issuing new supply.

What If Projects Fail?



Losses absorbed by
treasury, not
company

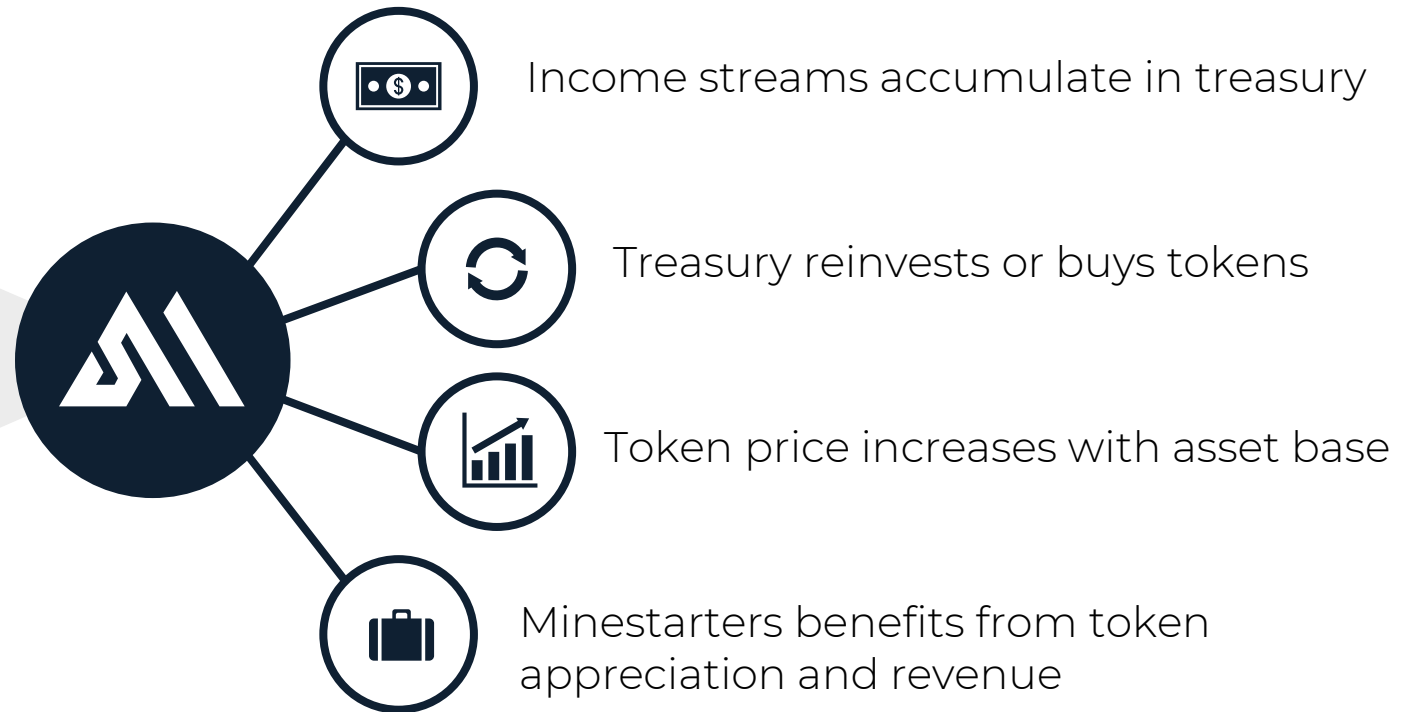


Token price may
drop, but structure
protects investor



Still transparent,
diversified, and
deflationary

What If Projects Succeed?



Is This **Just** a Fancy Fund?



No. It's smarter, faster, and more liquid:



Exchange traded



Smart contracts automate flows

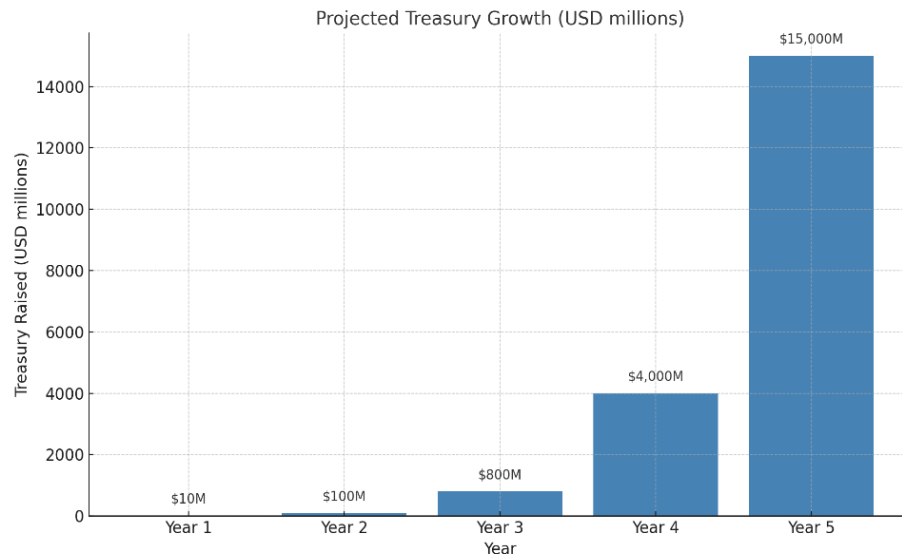


Transparent asset tracking



Community governance

Treasury Growth & Market Share Projection (Year 1–5)



Treasury = cumulative capital raised via token issuance for mining project deployment. Forecasts assume treasury-to-deal leverage of 3–5× by Y4 onward.

Minestarters is targeting a 15% share of the \$100B+ global mining finance industry by Year 5.



Y1–Y2: Foundation & early adoption, token launch, and regulatory architecture.



Y3: Institutional traction begins; leverage of treasury into higher-value syndicated deals.

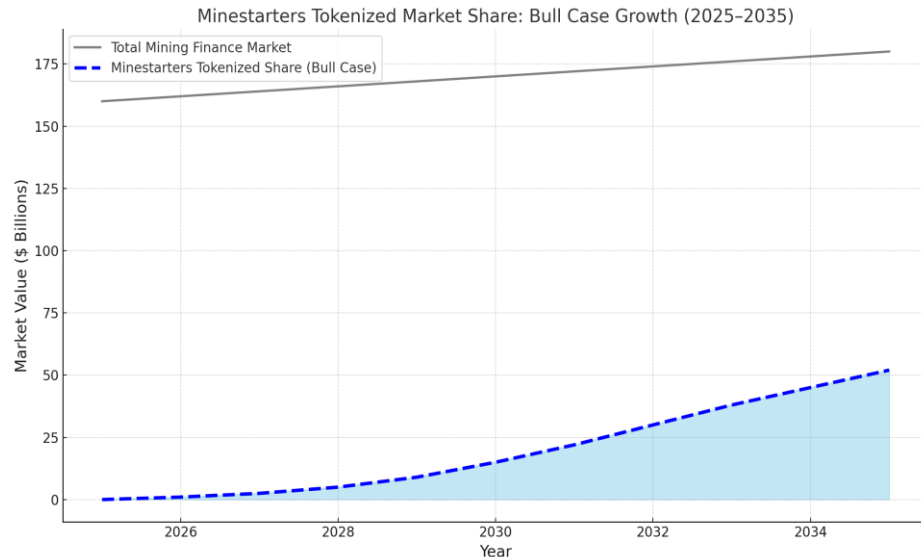


Y4: Global jurisdiction rollout, exchange liquidity, governance, and automated capital routing.



Y5: Critical mass and industry dominance—Minestarters becomes the de facto platform for tokenised mining finance.

Capturing Global Mining Finance



Treasury = cumulative capital raised via token issuance for mining project deployment. Forecasts assume treasury-to-deal leverage of 3–5× by Y4 onward.

Mining finance market expected to grow from **\$160B to \$180B+** by 2035



Minestarters tokenised share could exceed \$50B in bull case



Represents growing appetite for decentralised project finance

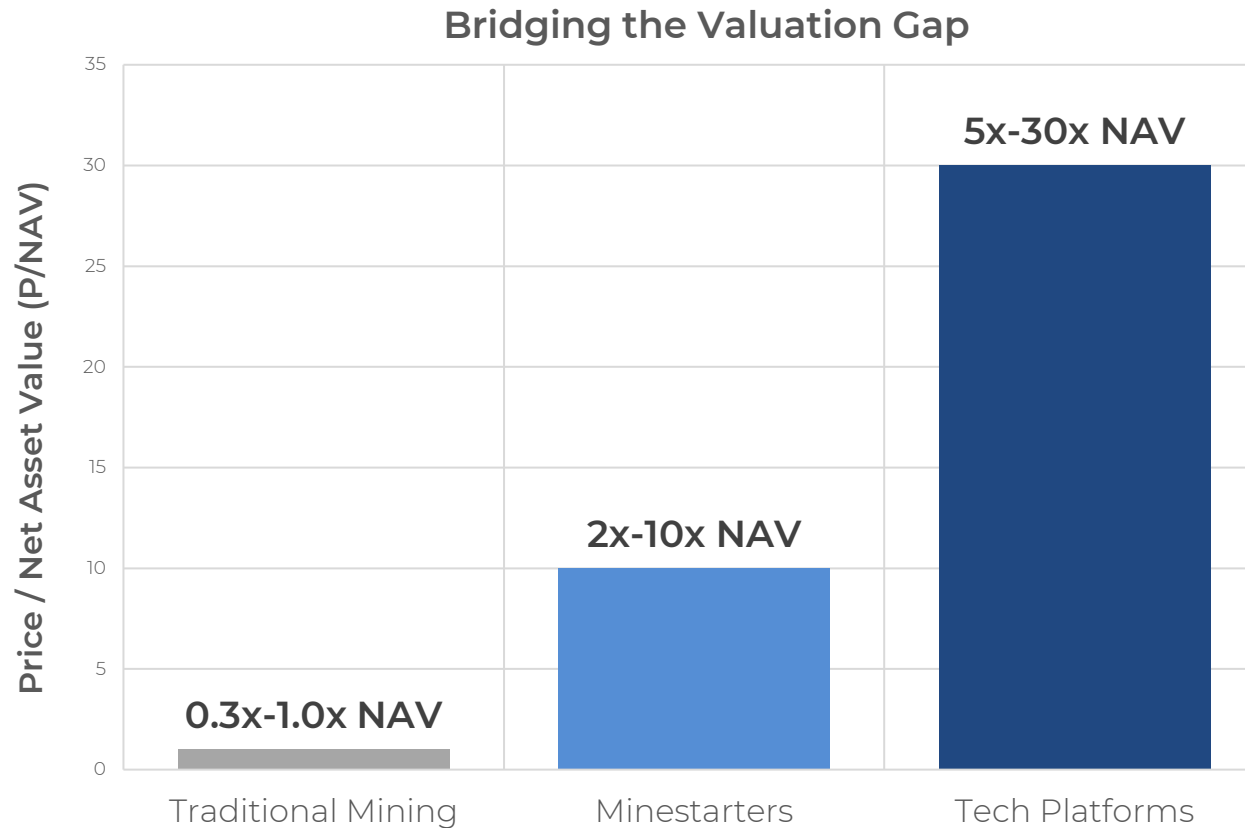


Token model scales with each successful project and market adoption



Equity and token holders gain exposure to this upside through treasury growth and direct deal flow

Unlocking Tech-Like Multiples in a Mining-Backed Ecosystem



Mining stocks trade at **0.3x–1.0x NAV**
Tech platforms trade at **5x–30x NAV**

Minestarters brings:
Hard assets + Token liquidity
= A new asset class with **tech-like upside**
but **mining-backed downside protection**

Trends in RWA and Crypto Investments

Institutional Allocations Soaring

Crypto exposure by institutions growing 200–300% every 2 years (EY Institutional Investor Digital Assets Survey 2025).



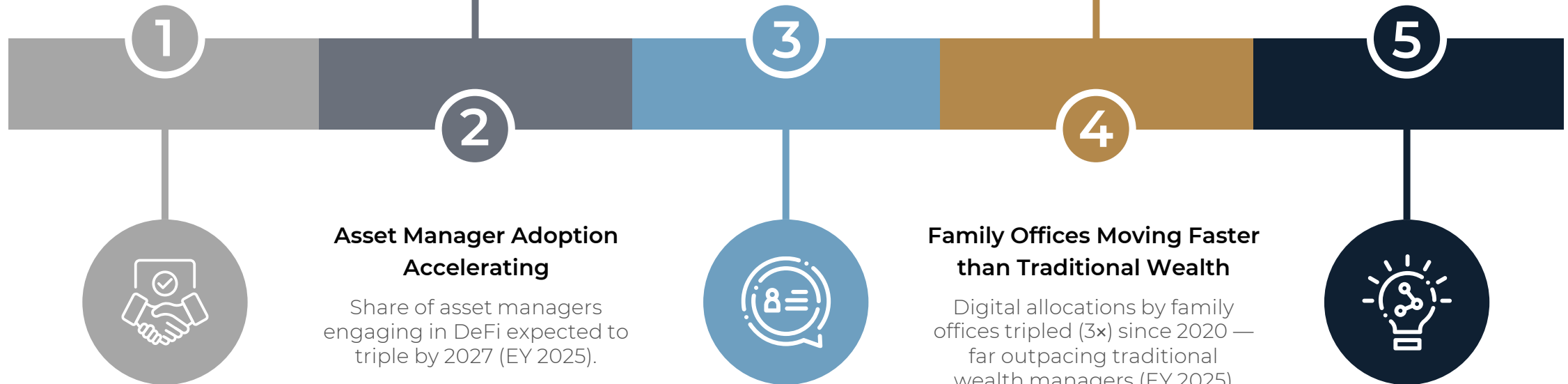
Retail Ownership Surging in Key Regions

- US crypto adoption growing ~32% annually.
- SE Asia, LATAM, MENA growing at 35–50% per year (Triple A 2024).



Retail Trading Growing Rapidly

Retail trading in crypto and RWA up 40–50% YoY in Europe/Asia. Retail trader base expanding at 30–40% CAGR (ECMI 2024, Chain Analysis 2024).



POWER METAL RESOURCES PLC

Contact Us



Power Metal Resources PLC
201 Temple Chambers
3-7 Temple Avenue
London
EC4Y 0DT
United Kingdom



+44 20 3778 1396



info@powermetalresources.com



www.powermetalresources.com



@PowerMetRes

